

Budgeting for Institutionalized Individuals - Couple Situations

| NF/HCBS Spouse | MN Spouse (Community Spouse) |
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| <ul style="list-style-type: none"> Count only institutional spouse's income on his/her NF or HCBS case in month of entrance Use NF or HCBS PIL <ul style="list-style-type: none"> Month enters arrangement Month leaves arrangement Prorate joint income | <ul style="list-style-type: none"> For month of entrance, count only community spouse's income on spenddown case and use the PIL for 1 person If receiving allocated income, code on UNIN beginning the month the arrangement begins |
| Will require separate cases on KAECSSES | |

| NF Spouse | HCBS Spouse |
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| <ul style="list-style-type: none"> Count only NF spouse's on his/her NF case in month of entrance Use NF PIL <ul style="list-style-type: none"> Month enters arrangement Month leaves arrangement Prorate joint income | <ul style="list-style-type: none"> If receiving allocated income, code on UNIN beginning the month the arrangement begins |
| Will require separate cases on KAECSSES | |

| Both Spouses enter NF in same month and one or both apply that same month |
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| <ul style="list-style-type: none"> Cannot allocate income as no community spouse Use independent living PIL <ul style="list-style-type: none"> Month enters arrangement Month leaves arrangement Separate cases month following month of entry Use NF PIL month following month of entrance <ul style="list-style-type: none"> Count income of institutionalized individual on his/her case only Prorate joint income |
| Month of application same case Separate cases month following month of entry |

| Both Spouses enter HCBS arrangements in same month and one or both apply |
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| <ul style="list-style-type: none"> The couple will have to designate which one is to be considered "community spouse" if Spousal Impoverishment resource/income provisions are desired. Use HCBS PIL effective month of choice/assessment <ul style="list-style-type: none"> Count income of each individual on his/her case only If allocating income, remember to code allocated income on community spouse's case. Prorate joint income |
| Will require separate cases on KAECSSES |

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